



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 19, 2023

United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:)	Chapter 15
)	
DYNAMIC TECHNOLOGIES GROUP)	Case No. 23-41416
INC., <i>et al.</i> , ¹)	
)	(Joint Administration Requested)
Debtors in a Foreign Proceeding.)	

ORDER (I) SPECIFYING FORM AND MANNER OF SERVICE AND NOTICE
(II) SCHEDULING HEARING ON RECOGNITION AND ADDITIONAL RELIEF
AND (III) SETTING DEADLINE FOR OBJECTIONS AND REPLIES

Upon the Application (the "Application") of Dynamic Technologies Group Inc. ("DTG") as the authorized foreign representative (the "Foreign Representative") of the above-captioned debtors: (1) Dynamic Technologies Group Inc., (2) Dynamic Attractions, Inc., (3) Dynamic Attractions LTD, (4) Dynamic Entertainment Group LTD, and (5) Dynamic Structures LTD (collectively, the "Debtors") in the proceeding pending in the Court of King's Bench of Alberta

¹ The Debtors in these Chapter 15 cases, along with the Debtors' unique identifier are: DYNAMIC TECHNOLOGIES GROUP INC. (CA. BN 863055893); DYNAMIC ATTRACTIONS, INC. (EIN 98-1016243); DYNAMIC ATTRACTIONS LTD. (CA. BN 101632677); DYNAMIC ENTERTAINMENT GROUP LTD. (CA. BN 703755496 CR0001); DYNAMIC STRUCTURES LTD. (CA. BN 794519280 RC0001). Additional information regarding this case may be obtained on the Monitor's website for this case at <http://cfcanada.fticonsulting.com/dynamicgroup/>.

Calgary, Judicial Centre of Calgary (the “Canadian Proceeding” and such court, the “Canadian Court”), for an order (i) specifying form of notice of hearing annexed to the Application as **Exhibit C** (the “Notice”) as well as the manner of service thereof; (ii) scheduling a hearing (the “Recognition Hearing”) on the Debtors’ petitions, which seek recognition of the Canadian Proceedings as foreign main proceeding pursuant to 11 U.S.C. §§ 1515 and 1517; and (iii) setting deadlines for objections and the Foreign Representatives’ reply, it is hereby:

ORDERED, that the Application is granted as set forth herein; and it is further

ORDERED, that in accordance with Bankruptcy Rule 2002(q), the Recognition Hearing will be held before the Honorable Edward L. Morris of the United States Bankruptcy Court for the Northern District of Texas on June, 13 2023 at 9:30 a.m. prevailing Texas time; and it is further

ORDERED, that objections or answers, if any, to the recognition of Canadian Proceedings or the additional relief as requested must be (i) filed with the Bankruptcy Court with proof of service to be received by 4:00 p.m. (prevailing Texas time) on June 2, 2023; (ii) in writing; (iii) state the name and address of the responding party and nature of the claim or interest of such party; (iv) state with particularity the legal and factual bases of any response; (v) conform to the Bankruptcy Rules and the Local Bankruptcy Rules, and (vi) be served on Foreign Representative’s counsel at Akerman LLP, 500 West 5th Street, Suite 1201, Austin, Texas 78701.

ORDERED, that if no response or objection is timely filed and served as provided herein, the Court may grant the relief requested by the Foreign Representative without further notice or hearing; and it is further

ORDERED, that any reply to an objection or response to the Petitions shall be filed by 4:00 p.m. (prevailing Texas time) on June 8, 2023; and it is further

ORDERED, that the Notice attached hereto as **Exhibit C** is hereby approved; and it is further

ORDERED, that the notice requirements set forth in section 1514(c) of the Bankruptcy Code are inapplicable in the context of this Chapter 15 case or are hereby waived; and it is further

ORDERED, that by complying with this Order, the Foreign Representative has provided sufficient notice that the Foreign Representative plans to raise issues of foreign law to the extent necessary to grant recognition of the Canadian Proceedings; and it is further

ORDERED, that copies of the Notice, along with Official Form B1 Chapter 15 Petition (with exhibits), the Verified Petition (with proposed order), and the Declaration of Allan Francis (collectively, the "Notice Documents") shall be served on or before May 23, 2023 by email or United States mail, first-class postage prepaid, upon the Notice Parties as described in the Application, in accordance with Rules 2002(q) and 7004(a) and (b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"); and it is further

ORDERED, that if a creditor or party in interest files a notice of appearance in this case before an order is entered on the recognition of the Canadian Proceeding, the Foreign Representative shall serve copies of the Notice Documents upon such party within five business days of the filing of such notice of appearance if the Notice Documents have not already been served on such party (or its counsel); and it is further

ORDERED, that service of this Order shall be given to the Notice Parties; and it is further

ORDERED, this Court shall retain jurisdiction with respect to any and all matters arising out of or relating to the interpretation or implementation of this Order.

END OF ORDER

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:)	Chapter 15
)	
DYNAMIC TECHNOLOGIES GROUP)	Case No. 23-41416
INC., <i>et al.</i> , ¹)	
)	(Joint Administration Requested)
Debtors in a Foreign Proceeding.)	

**NOTICE OF FILING AND HEARING ON PETITION SEEKING
RECOGNITION OF FOREIGN INSOLVENCY PROCEEDING
PURSUANT TO CHAPTER 15 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on May 17, 2023, Dynamic Technologies Group Inc. (“DTG”) as the authorized foreign representative (the “Foreign Representative”) of the above-captioned debtors filed Form 401 Petitions and Verified Petitions (collectively, the “Petitions”) with the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”) for recognition of the Canadian Proceeding of the Debtors as a foreign main proceeding, or in the alternative nonmain proceedings, and additional relief under sections 108, 1520, and 1521 of title 11 of the United States Code (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE that in addition to the Petitions, the Foreign Representative filed, among other things: the Declaration of Allan Francis. All documents filed in the Bankruptcy Court are available on the Bankruptcy Court’s electronic case filing system, which can be accessed from the Bankruptcy Court’s website at <http://www.txnb.uscourts.gov/> (a PACER login and password are required to retrieve the documents) or upon written request to the Foreign Representative’s United States counsel at the address below:

¹ The Debtors in these Chapter 15 cases, along with the Debtors’ unique identifier are: DYNAMIC TECHNOLOGIES GROUP INC. (CA. BN 863055893); DYNAMIC ATTRACTIONS, INC. (EIN 98-1016243); DYNAMIC ATTRACTIONS LTD. (CA. BN 101632677); DYNAMIC ENTERTAINMENT GROUP LTD. (CA. BN 703755496 CR0001); DYNAMIC STRUCTURES LTD. (CA. BN 794519280 RC0001). Additional information regarding this case may be obtained on the Monitor’s website for this case at <http://cfcanada.fticonsulting.com/dynamicgroup/>.

AKERMAN LLP
C/O: Adam Swick
500 West 5th Street, Suite 1201
Austin, Texas 78701
Telephone: (737) 999-7100
Facsimile: (512) 623-6701

PLEASE TAKE FURTHER NOTICE that a recognition hearing will be held before the Honorable Edward L. Morris of the United States Bankruptcy Court for the Northern District of Texas on June 13, 2023 at 9:30 a.m. prevailing Texas time (the “Recognition Hearing”) to consider the Order Granting Recognition (the “Recognition Order”) annexed to the Verified Petitions. The Recognition Hearing will be conducted at the Eldon B. Mahon Courthouse, 501 W 10th St. Fort Worth, TX 76102-3643. The hearing will be held in person and via WebEx. Parties may attend the hearing via the Court's WebEx link : <https://us-courts.webex.com/meet/morris>. For WebEx telephonic only participation/attendance:

Dial-In: 1.650.479.3207

Meeting ID: 473 581 124

The WebEx Hearing Instructions may be obtained from Judge Morris’s hearing/calendar link on the Bankruptcy Court’s website at: Judge Morris' Hearing dates | Northern District of Texas | United States Bankruptcy Court (uscourts.gov).

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court at such hearings of the adjourned date or dates or any adjourned hearing.

PLEASE TAKE FURTHER NOTICE that in accordance with Local Bankruptcy Rule 2002-4, the Court may order at the Recognition Hearing the scheduling of a case management conference to consider the efficient administration of the case.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response, answer, or objection to the Petitions must do so pursuant to the Bankruptcy Code and the Local and Federal Rules of Bankruptcy Procedure, and such response, answer, or objection must (i) be in writing, (ii) state the name and address of the responding party and nature of the claim or interest of such party; (iii) set forth in detail the factual and legal basis therefor, (iv) conform to the Bankruptcy Rules and Local Bankruptcy Rules; (v) be served on the Foreign Representative's counsel at Akerman LLP, Adam Swick, 500 West 5th Street, Suite 1201, Austin, Texas 78701 by 4:00 p.m. (prevailing Texas time) on June 2, 2023 (the "Objection Deadline"), and so as to be received by the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that all parties in interest opposed to the relief sought in the Petitions or any other relief requested by the Foreign Representative must appear at the Recognition Hearing, which may be adjourned from time to time without further notice except for an in-court announcement at the Recognition Hearing or a filing on the docket of this case of the date and time to which the Recognition Hearing has been adjourned.

PLEASE TAKE FURTHER NOTICE that if no response is timely filed and served as provided above, the Bankruptcy Court may grant the recognition and relief requested in the Petitions without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that any reply to an objection or response to the Petitions shall be filed and served on or before 4:00 p.m. (prevailing Texas time), June 8, 2023 (the date that is three business days before the Recognition Hearing).

PLEASE TAKE FURTHER NOTICE that in the course of these chapter 15 cases, the Foreign Representative may raise issues under Canadian insolvency law.